





## Section 4 — Old Age Security

Do you receive Old Age Security?      Applicant      Spouse/Partner  
 Yes     No       Yes     No

If yes, confirmation of your eligibility will be obtained directly from Service Canada.

If no, have you applied for OAS?       Yes     No       Yes     No

If you and/or your spouse/partner (if applicable) have not applied for OAS please indicate the reason:

Deferred     Still Working     Other \_\_\_\_\_

If you and/or your spouse/partner have chosen to defer or delay receipt of OAS, you are not eligible for Seniors Financial Assistance programs.

## Section 5 — Direct Deposit (to receive Alberta Seniors Benefit and Special Needs Assistance)

If you are eligible for a benefit, it will be deposited directly into your bank account. Please attach a blank pre-printed cheque with your name, current address and account number pre-printed by your financial institution. Refer to sample below. Your spouse/partner must be 65 or older to receive a payment.

If you do not have a pre-printed personalized cheque, please visit our website at [www.seniors-housing.alberta.ca](http://www.seniors-housing.alberta.ca) or call 1-877-644-9992 for a direct deposit form.

### APPLICANT

PLEASE ATTACH PRE-PRINTED VOID CHEQUE HERE

A sample of a void cheque with the word "Void" written in large, stylized letters across the center. The text on the cheque includes: "Name/Nom", "P.O. Box/C.P. 000", "City/Ville, Canada HOH OH", "Cheque No. / N° de cheque 0000000", "Pay to the order of / Payez à l'ordre de", and "Signature". There are also MICR lines at the bottom.

SPOUSE/PARTNER (if age 65+ or soon to be 65)  
PLEASE ATTACH PRE-PRINTED VOID CHEQUE HERE

A sample of a void cheque with the word "Void" written in large, stylized letters across the center. The text on the cheque includes: "Name/Nom", "P.O. Box/C.P. 000", "City/Ville, Canada HOH OH", "Cheque No. / N° de cheque 0000000", "Pay to the order of / Payez à l'ordre de", and "Signature". There are also MICR lines at the bottom.



## Section 9 — Checklist of items to include with your Application

**Please provide a photocopy of all documents you submit with your application and do not send originals.**

- Birth certificate(s) for **both** applicant and/or spouse/partner (**even if spouse is not 65**).  
*If you are submitting a birth certificate from a country other than Canada please be sure to also include a photocopy of **one of the following**: your Canada Entry document(s) **OR** permanent resident card **OR** citizenship documentation (if applicable).*

*If you do not have a birth certificate, one of the following documents will be accepted:*

- Baptismal Certificate
- Canada entry document
- Permanent resident card (front and back)
- Canadian citizenship card (front & back)
- Passport

- Landed Immigrants: Canada entry document(s) or permanent resident card(s) (front and back) for both applicant and/or spouse/partner (even if spouse is not 65).
- Trustee/Power of Attorney documents, if applicable. Ensure all medical declarations are included, if required, section 7 should only be filled out if applicant or spouse have authorized someone to act on their behalf.
- Signature of applicant and spouse/partner in Section 6.  
Trustee/POA must sign section 6 and 7.

**Please note, if you and/or your spouse/partner have chosen to defer receipt of OAS, you are not eligible for the Seniors Financial Assistance Programs.**

### ALBERTA SENIORS BENEFIT

- Personalized cheque with VOID written across it or a Direct Deposit form completed by your financial institution for direct deposit
- Your previous year's income will be obtained from CRA. However, if you expect your current year's income to be significantly lower than your previous year's income, you may submit an **estimate of your current year's income**. Please complete the Income Estimate Form available online at [www.seniors-housing.alberta.ca](http://www.seniors-housing.alberta.ca) or call the Alberta Supports Contact Centre Line toll-free at 1-877-644-9992 or 780-644-9992 in the Edmonton area to request a form.

### DENTAL AND OPTICAL ASSISTANCE FOR SENIORS

You may be eligible for assistance through the Dental and Optical Assistance for Seniors programs for basic dental and optical coverage. See the *Seniors Financial Assistance Programs Information Booklet* for more information or visit our website at [www.health.alberta.ca](http://www.health.alberta.ca)

### SPECIAL NEEDS ASSISTANCE FOR SENIORS

If you are eligible for the Alberta Seniors Benefit, you may also be eligible for assistance through the Special Needs Assistance for Seniors program for assistance with the cost of appliances, certain health and personal supports. See the *Seniors Financial Assistance Programs Information Booklet* for more information.

For a list of eligible items (appliances, certain health and personal supports), visit our website at [www.seniors-housing.alberta.ca](http://www.seniors-housing.alberta.ca) or call the Alberta Supports Contact Centre Line toll-free at 1-877-644-9992 or 780-644-9992 in the Edmonton area to request a *Special Needs Assistance for Seniors Information Booklet*.